

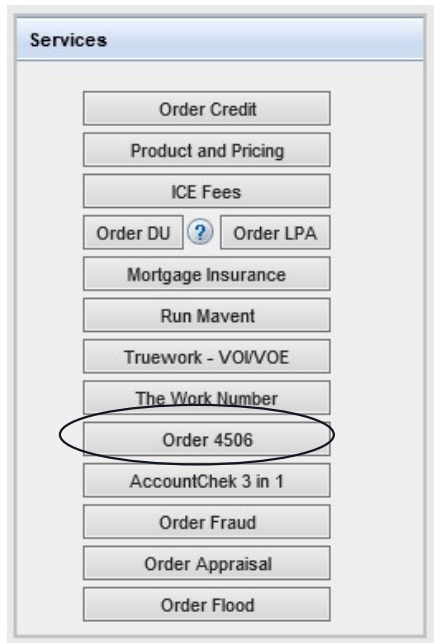


4506 – C DataVerify

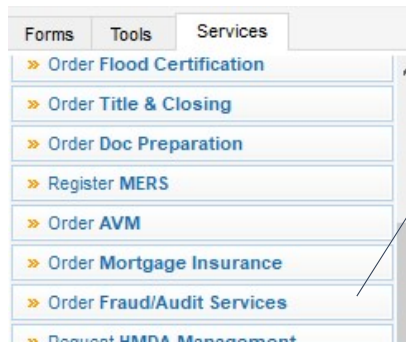


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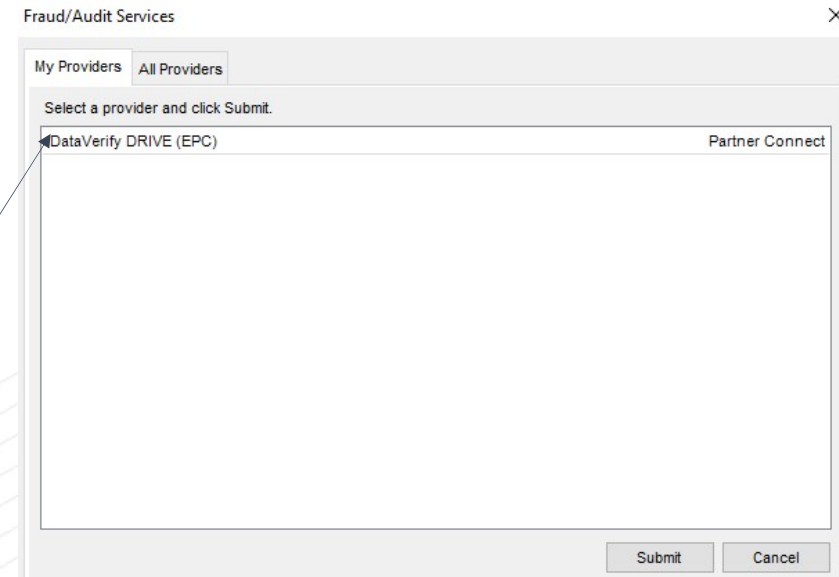
4506 - C



A screenshot of a web application's 'Services' menu. The menu is a vertical list of buttons. The button 'Order 4506' is circled in red. Other buttons include 'Order Credit', 'Product and Pricing', 'ICE Fees', 'Order DU', 'Order LPA', 'Mortgage Insurance', 'Run Mavent', 'Truework - VOI/VOE', 'The Work Number', 'AccountChek 3 in 1', 'Order Fraud', 'Order Appraisal', and 'Order Flood'.



A screenshot of a web application's 'Forms/Tools/Services' menu. The 'Services' tab is selected, showing a list of services with a scroll bar. The services listed are: 'Order Flood Certification', 'Order Title & Closing', 'Order Doc Preparation', 'Register MERS', 'Order AVM', 'Order Mortgage Insurance', 'Order Fraud/Audit Services', and 'Request UMDA Management'. An arrow points from the 'Order Fraud/Audit Services' item to the next screenshot.




A screenshot of a web application's 'Fraud/Audit Services' window. The window has a title bar 'Fraud/Audit Services' and a close button. It contains two tabs: 'My Providers' and 'All Providers'. The 'My Providers' tab is selected, showing a list of providers. The first provider is 'DataVerify DRIVE (EPC)' with a 'Partner Connect' link. Below the list is a 'Select a provider and click Submit.' instruction. At the bottom are 'Submit' and 'Cancel' buttons. An arrow points from the 'Order Fraud/Audit Services' item in the previous screenshot to this window.

For the ordering of tax transcripts, you can access Dataverify through either the services screen on the M/I Borrower Summary or within the Services tab.

Ordering through DataVerify

[Home](#) [Pipeline](#) [Loan](#) [Contacts](#) [Dashboard](#) [Reports](#)

Services



DataVerify Verifications

Loan Information

Select Borrower

Alice Firstimer

Loan Number

000100566

Borrower

Alice Firstimer

Contact Information

Requester Name

Kristen Brown-Stout

Requester Phone

941-554-2703

Requester Email



kbrown-stout@MIHOMES.com

Order Verifications

Check Status

* For every product selected, input a minimum of one year and attach the form. Attach audit trail if not appended to form

Individual Products

Select Products	Enter Transcript Years*	Form*	Audit Trail
<input checked="" type="checkbox"/> 1040 Borrower	<div>2023</div> <div>2022</div> <div>YYYY</div> <div>YYYY</div>		
<input type="checkbox"/> W2 Borrower			
<input type="checkbox"/> 1099 Borrower			
<input type="checkbox"/> SSA Borrower			

Customer Support 1-866-895-3282

Orders may not be cancelled once submitted

Close

Order

Both the order 4506 or order Fraud/Audit services will bring you to the DataVerify system in order to complete a 4506 request.





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Ordering through DataVerify

Order Verifications | Check Status | * For every product selected, input a minimum of one year and attach the form. Attach audit trail if not appended to form

Individual Products

Select Products	Enter Transcript Years*	Form*	Audit Trail
<input checked="" type="checkbox"/> 1040 Borrower	2023 2022 YYYY YYYY		

You can check or add additional forms to the order through the Form attachment by clicking on the paperclip. You can also update the transcript years in this screen and place your order.

Select Documents and Files

Document Groups
No document group selected

ALL DOCUMENTS | 0 Selected

DOCUMENT FOLDER	ATTACHED FILES	DESCRIPTION	FOR BORROWER PAIR	DOCUMENT STATUS	STATUS DATE	SOURCE	UPLOAD STATUS
<input type="checkbox"/> Credit Report	Credit Report	Credit Report	Alice Jon Test Loan Firsttimer	received	04/09/2025	EFolder	
<input type="checkbox"/> Other Services	44872a4d-5a0e-4254-868c-3bc4f0694ffc	Additional Services	All	received	04/09/2025	EFolder	
<input type="checkbox"/> Other Services	7e6ee93a-0e9b-4d48-b3c0-ec4a98a246a	Additional Services	All	received	04/09/2025	EFolder	
<input type="checkbox"/> Other Services	64807d-08-d-4540-07ac-6775-7447-6	Additional Services	All	received	04/09/2025	EFolder	

Browse: LOCAL DRIVE

Drop files here to upload

Upload

Ordering through Dataverify

Press the Check Status tab to get an update on your order.



DataVerify Verifications

Loan Information				Contact Information			
Select Borrower		Loan Number	000100566	Requester Name		Kristen Brown-Stout	
Alice Firstimer		Borrower	Alice Firstimer	Requester Phone		941-554-2703	
				Requester Email		kbrown-stout@MIHOMES.com	
Order Verifications				Check Status			
Orders							
Order Id	Order Date	Last Updated	Form Type	Borrower/ Corporate Name	Years	Status	PDF
If you need any help accessing your account, please contact us at 1-866-895-3282							
							Close

Request for Transcript Tax Form

You can update the tax transcript tax form with the most recent information, so your request can be the most accurate. Under Request Details, you can select which borrowers you want to update the information for.

Forms Tools Services

MM Borrower Summary - Origination
1003 URLA - Lender
1003 URLA Part 1
1003 URLA Part 2
1003 URLA Part 3
1003 URLA Part 4
1003 URLA Continuation
2015 Itemization
RegZ - LE
Loan Estimate Page 1
Loan Estimate Page 2
Loan Estimate Page 3
Request for Transcript of Tax

If you are requesting transcripts for a business, specify the company name and employer identification number on lines 1a and 1b.

Request for Transcript of Tax ?

Request Form and Version	Request For	Type	Year
4506-C Oct 2022	Borrower	1040	2023, 2022

Request Details ☐ Default to TQL Rules

Tax Form is for: Borrower [Copy from Borrower Summary](#)

4506-C Oct 2022

1a. Name shown first on tax form

First Name: Alice Jon Test Loan
Middle Initial:
Last Name: Firstimer
Authorized Signer:
☐ Use Employer ID Format
☐ Authorized Representative Signing

1b. 1st SSN on form or Employer ID #

991-91-9991
☐ Use Employer ID Format
☐ Authorized Representative Signing

1c. Previous name shown on last return filed if different from 1a

First Name:
Middle Initial:
Last Name:
☐ Use Employer ID Format
☐ Authorized Representative Signing

2a. Spouse's name shown on tax form, if joint return:

First Name:
Middle Initial:
Last Name:
Authorized Signer:
☐ Use Employer ID Format
☐ Authorized Representative Signing

2b. 2nd Social Security # on form

☐ Use Employer ID Format
☐ Authorized Representative Signing

2c. Spouse's previous name shown on last return filed if different from 2a

First Name:
Middle Initial:
Last Name:
☐ Use Employer ID Format
☐ Authorized Representative Signing

3. Current name, address (including apt., room, suite #), city, state, Zip

First Name: Alice Jon Test Loan
Last Name: Firstimer
Address: 9991 Warford Street
City: Dawson
State: IA Zip: 50066

4. Address shown on last filed return, if different from line 3

Address:
City:
State:
Zip:
☐ Use Employer ID Format
☐ Authorized Representative Signing

5a. IVES participant name, ID number, SOR mailbox ID, and address

Name: DataVerify
Participant ID:
SOR Mailbox ID:
☐ Use Employer ID Format
☐ Authorized Representative Signing

Request Details

Tax Form is for:
4506-C Oct 2022

1a. Name shown first on tax form

First Name: Alice Jon Test Loan
Middle Initial:
Last Name:
☐ Use Employer ID Format
☐ Authorized Representative Signing

1b. 1st SSN on form or Employer ID #

991-91-9991
☐ Use Employer ID Format
☐ Authorized Representative Signing

1c. Previous name shown on last return filed if different from 1a

First Name:
Middle Initial:
Last Name:
☐ Use Employer ID Format
☐ Authorized Representative Signing

2a. Spouse's name shown on tax form, if joint return:

First Name:
Middle Initial:
Last Name:
Authorized Signer:
☐ Use Employer ID Format
☐ Authorized Representative Signing

2b. 2nd Social Security # on form

☐ Use Employer ID Format
☐ Authorized Representative Signing

2c. Spouse's previous name shown on last return filed if different from 2a

First Name:
Middle Initial:
Last Name:
☐ Use Employer ID Format
☐ Authorized Representative Signing

3. Current name, address (including apt., room, suite #), city, state, Zip

First Name: Alice Jon Test Loan
Last Name: Firstimer
Address: 9991 Warford Street
City: Dawson
State: IA Zip: 50066

4. Address shown on last filed return, if different from line 3

Address:
City:
State:
Zip:
☐ Use Employer ID Format
☐ Authorized Representative Signing

5a. IVES participant name, ID number, SOR mailbox ID, and address

Name: DataVerify
Participant ID:
SOR Mailbox ID:
☐ Use Employer ID Format
☐ Authorized Representative Signing

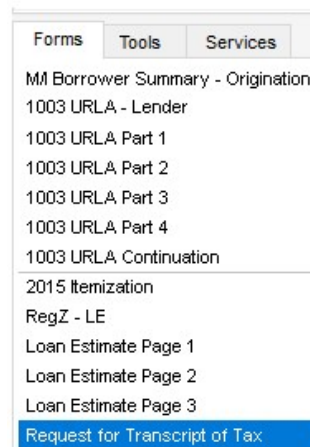
Make sure you are checking your information for accuracy. Most returns are due to missed checked boxes, addresses incorrect, or years needed.



Request 4506 Tax form

If you need to send an updated request to the borrower for the 4506, you can do so through the eFolder.

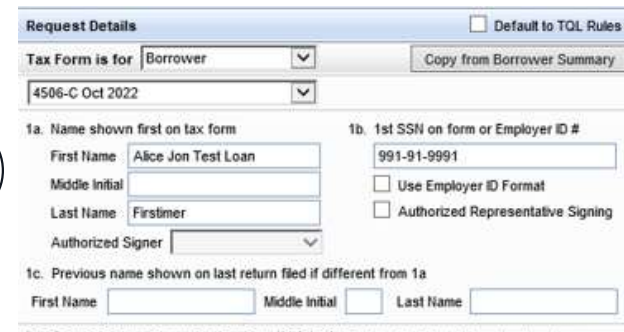
1. Update the information in, Forms, Request for Transcript of Tax.
2. Add the form to the eFolder.



Forms Tools Services

MA Borrower Summary - Origination
1003 URLA - Lender
1003 URLA Part 1
1003 URLA Part 2
1003 URLA Part 3
1003 URLA Part 4
1003 URLA Continuation
2015 Itemization
RegZ - LE
Loan Estimate Page 1
Loan Estimate Page 2
Loan Estimate Page 3
Request for Transcript of Tax

1



Request Details Default to TOL Rules

Tax Form is for Borrower Copy from Borrower Summary

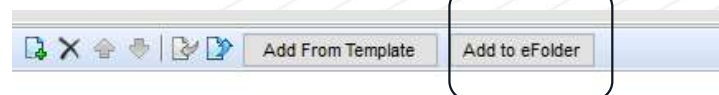
4506-C Oct 2022

1a. Name shown first on tax form
First Name Alice Jon Test Loan
Middle Initial
Last Name Firstimer
Authorized Signer

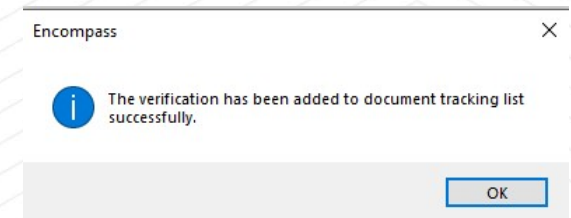
1b. 1st SSN on form or Employer ID #
991-91-9991
☐ Use Employer ID Format
☐ Authorized Representative Signing

1c. Previous name shown on last return filed if different from 1a
First Name Middle Initial Last Name

2



Add From Template Add to eFolder



Encompass

The verification has been added to document tracking list successfully.

OK

Request 4506 Tax form

If you need to send an updated request to the borrower for the 4506, you can do so through the eFolder.

3. Open up the eFolder.

4. Highlight the IRS 4506C and press the request button.

5. Preview the form and then send it to the borrow.

It will send via Consumer Connect for the borrower to sign.

③

Documents View Standard View

Document Group (All Documents)

Documents (8)

Att	Fo	Name	Description
		Credit Report	Credit Report
		IRS 4506C - Request for Transcript of Ta...	

Consent Request eDisclos

Request

Confirm the documents you have selected. All requests will contain the EDM fax coversheet for this loan. You can use the fax coversheet anytime to receive documents electronically for this loan.

Request from Borrower

For Borrower Pair Alice Jon Test Loan Firstimer

Preview Print Send

✓	Name	Sign Type	Status	Date
✓	IRS 4506C - Request for Transcript of Ta...	eSignable		



M/I TITLE AGENCY



M/I TITLE, LLC



M/I FINANCIAL, LLC
A Subsidiary of M/I Homes, Inc.



TransOhio Residential Title



M/I FINANCIAL, LLC
A Subsidiary of M/I Homes, Inc.